

# WUSA

## Simplify Wolfe US Equity 150/50 ETF

### Analyst Report

WUSA is an actively managed fund that uses a multi-factor quantitative ranking system to establish both long and short positions in US equity securities. The fund aims to maintain a 100% net long exposure, with 150% allocated to long positions and 50% to short positions.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	WUSA	ETF Database Category Average	Factset Segment Average
1 Month	12.50%	11.55%	8.90%
3 Month	-3.14%	-2.54%	-1.88%
YTD Return	-5.48%	-0.34%	-0.13%
1 Year Return	N/A	6.77%	5.70%
3 Year Return	N/A	8.23%	6.05%
5 Year Return	N/A	6.78%	5.13%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Simplify
Brand	Simplify
Structure	ETF
Expense Ratio	0.75%
Inception	Sep 23, 2024
Index Tracked	N/A

### ETF Database Themes

Category	All Cap Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Total Market
Category	Size and Style
Focus	Total Market
Niche	Broad-based
Strategy	Active
Weighting	Proprietary