

# XBJA

## Innovator U.S. Equity Accelerated 9 Buffer ETF - January Analyst Report

XBJA aims for 2x the price return of the SPDR S&P 500 ETF (SPY), subject to an upside return cap and downside buffer over a specific holdings period.

### ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

### Performance Data

	XBJA	ETF Database Category Average	Factset Segment Average
1 Month	0.18%	0.42%	-0.83%
3 Month	7.32%	7.16%	10.21%
YTD Return	5.71%	6.89%	7.48%
1 Year Return	11.87%	13.51%	15.81%
3 Year Return	11.19%	12.20%	11.65%
5 Year Return	N/A	6.66%	3.92%

### Top 5 Holdings

No Holdings Data Available

### Vitals

Issuer	Innovator
Brand	Innovator
Structure	ETF
Expense Ratio	0.79%
Inception	Jan 03, 2022
Index Tracked	S&P 500

### ETF Database Themes

Category	Volatility Hedged Equity
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	N/A
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Leveraged Alternatives: U.S. - Enhanced Growth S&P 500
Category	Structured Outcome
Focus	Enhanced Growth
Niche	S&P 500
Strategy	Buy-write
Weighting	Fixed

