

# XHB

## State Street SPDR S&P Homebuilders ETF

### Analyst Report

This ETF is focused on the U.S. homebuilding industry, and as such offers exposure to a corner of the domestic economy that tends to be cyclical in nature. In addition to pure play homebuilders, this fund includes companies related generally to the homebuilding industry, such as Pier One. For investors seeking exposure to the homebuilding industry--or the closest thing to it available in an ETF wrapper--we think XHB is the best option out there. This fund is more cost efficient than other options such as PKB or ITB, and the equal weighting methodology ensures exposure is spread evenly across component companies.

### ESG Themes and Scores

7.2/10

ESG Rate

76.99%

Global Percentile

88.71%

Peer Percentile

### Performance Data

	XHB	ETF Database Category Average	Factset Segment Average
1 Month	16.07%	12.54%	12.99%
3 Month	16.45%	16.57%	14.39%
YTD Return	13.00%	20.04%	8.87%
1 Year Return	20.52%	36.99%	15.82%
3 Year Return	15.52%	23.18%	11.97%
5 Year Return	10.96%	16.52%	8.78%

### Top 5 Holdings

Symbol	Holding	% Assets
KBH	KB Home	3.54%
MTH	Meritage Homes Corporation	3.50%
OC	Owens Corning	3.50%
TOL	Toll Brothers, Inc.	3.48%
CSL	Carlisle Companies Incorporated	3.46%

### Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 31, 2006
Index Tracked	S&P Homebuilders Select Industry Index

### ETF Database Themes

Category	Building & Construction
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Housing
Category	Sector
Focus	Theme
Niche	Housing
Strategy	Equal
Weighting Scheme	Equal

