

XHE

State Street SPDR S&P Health Care Equipment ETF Analyst Report

This ETF offers targeted exposure to the health care equipment space, a targeted sector of the health care industry that includes manufacturers of various equipment and supplies. Given this narrow focus, XHE likely isn't appropriate for investors building a long-term, buy-and-hold portfolio; this ETF will appeal to those looking to implement a tactical tilt towards a very specific corner of the U.S. markets. The equal-weighted nature of the underlying index is appealing for the balance of holdings, as no one name accounts for a meaningful portion of total assets. Investors seeking more broad-based health care exposure may prefer XLV, while those looking to go international have options such as IRY available to them.

ESG Themes and Scores

6.08/10

ESG Rate

34.45%

Global Percentile

28.46%

Peer Percentile

Performance Data

	XHE	ETF Database Category Average	Factset Segment Average
1 Month	-0.42%	3.82%	-0.42%
3 Month	-5.62%	2.50%	-5.62%
YTD Return	-7.82%	2.65%	-7.82%
1 Year Return	0.22%	28.42%	0.22%
3 Year Return	-5.26%	7.32%	-5.26%
5 Year Return	-7.24%	1.13%	-7.24%

Top 5 Holdings

Symbol	Holding	% Assets
STAA	STAAR Surgical Company	2.84%
NVCR	NovoCure Ltd.	2.28%
AXGN	Axogen, Inc.	2.24%
IART	Integra LifeSciences Holdings Corporation	2.19%
AVNS	Avanos Medical, Inc.	2.16%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 26, 2011
Index Tracked	S&P Health Care Equipment Select Industry Index

ETF Database Themes

Category	Health & Biotech Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Health Care Equipment & Supplies
Category	Sector
Focus	Health Care
Niche	Health Care Equipment & Supplies
Strategy	Equal
Weighting	Equal

