

# XHE

## SPDR S&P Health Care Equipment ETF

### Analyst Report

This ETF offers targeted exposure to the health care equipment space, a targeted sector of the health care industry that includes manufacturers of various equipment and supplies. Given this narrow focus, XHE likely isn't appropriate for investors building a long-term, buy-and-hold portfolio; this ETF will appeal to those looking to implement a tactical tilt towards a very specific corner of the U.S. markets. The equal-weighted nature of the underlying index is appealing for the balance of holdings, as no one name accounts for a meaningful portion of total assets. Investors seeking more broad-based health care exposure may prefer XLV, while those looking to go international have options such as IRY available to them.

### ESG Themes and Scores

6.41/10

ESG Rate

47.74%

Global Percentile

47.05%

Peer Percentile

### Performance Data

	XHE	ETF Database Category Average	Factset Segment Average
1 Month	-10.12%	-5.32%	-10.12%
3 Month	-9.83%	-2.66%	-9.83%
YTD Return	-6.84%	0.00%	-6.84%
1 Year Return	-1.30%	-2.86%	-1.30%
3 Year Return	-6.61%	-0.50%	-6.61%
5 Year Return	3.14%	4.00%	3.14%

### Top 5 Holdings

Symbol	Holding	% Assets
ABT	Abbott Laboratories	2.36%
IRTC	iRhythm Technologies, Inc.	2.33%
BAX	Baxter International Inc.	2.29%
MDT	Medtronic Plc	2.28%
LNTH	Lantheus Holdings Inc	2.28%

### Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 26, 2011
Index Tracked	S&P Health Care Equipment Select Industry Index

### ETF Database Themes

Category	Health & Biotech Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Health Care Equipment & Supplies
Category	Sector
Focus	Health Care
Niche	Health Care Equipment & Supplies
Strategy	Equal
Weighting	Equal

