

XJH

iShares ESG Screened S&P Mid-Cap ETF

Analyst Report

XJH tracks a market-cap weighted index of US mid-caps screened for sustainability and excluding those with exposure to certain controversial business activities.

ESG Themes and Scores

5.95/10

ESG Rate

38.13%

Global Percentile

55.91%

Peer Percentile

Performance Data

	XJH	ETF Database Category Average	Factset Segment Average
1 Month	-2.11%	-1.40%	-1.34%
3 Month	-10.23%	-8.87%	-7.73%
YTD Return	0.12%	0.79%	1.37%
1 Year Return	2.82%	3.34%	3.56%
3 Year Return	6.48%	5.13%	4.97%
5 Year Return	N/A	3.71%	3.63%

Top 5 Holdings

Symbol	Holding	% Assets
JBL	Jabil Inc.	0.88%
DECK	Deckers Outdoor Corporation	0.88%
RS	Reliance Steel & Aluminum Co.	0.83%
BLDR	Builders FirstSource, Inc.	0.81%
GGG	Graco Inc.	0.69%

Vitals

Issuer	BlackRock Financial Management
Brand	iShares
Structure	ETF
Expense Ratio	0.12%
Inception	Sep 22, 2020
Index Tracked	S&P MidCap 400 Sustainability Screened Index

ETF Database Themes

Category	Mid Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	ESG
Weighting	Market Cap

