

# XJH

## iShares ESG Select Screened S&P Mid-Cap ETF Analyst Report

XJH tracks a market cap-weighted index of US mid-caps screened for sustainability and excluding those with exposure to certain controversial business activities.

### ESG Themes and Scores

6.17/10

ESG Rate

37.36%

Global Percentile

64.36%

Peer Percentile

### Performance Data

	XJH	ETF Database Category Average	Factset Segment Average
1 Month	-2.07%	-2.86%	-2.64%
3 Month	2.92%	3.03%	2.00%
YTD Return	4.09%	6.93%	4.56%
1 Year Return	-1.20%	2.29%	0.07%
3 Year Return	11.54%	11.75%	10.05%
5 Year Return	10.40%	8.05%	7.48%

### Top 5 Holdings

Symbol	Holding	% Assets
FIX	Comfort Systems USA, Inc.	1.25%
PSTG	Pure Storage, Inc. Class A	1.07%
CIEN	Ciena Corporation	1.06%
COHR	Coherent Corp.	0.92%
FLEX	Flex Ltd	0.88%

### Vitals

Issuer	BlackRock, Inc.
Brand	iShares
Structure	ETF
Expense Ratio	0.12%
Inception	Sep 22, 2020
Index Tracked	S&P MidCap 400 Sustainability Screened Index

### ETF Database Themes

Category	Mid Cap Blend Equities
Asset Class	Equity
Asset Class Size	Mid-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. - Mid Cap
Category	Size and Style
Focus	Mid Cap
Niche	Broad-based
Strategy	ESG
Weighting Scheme	Market Cap

