

XLP

State Street Consumer Staples Select Sector SPDR ETF Analyst Report

The ETF offers exposure to the consumer staples sector, making it an appealing option for investors looking to implement a sector rotation strategy or tilt exposure towards corners of the U.S. market that may perform well during a downturn. XLP offers impressive liquidity, cost efficiency, and depth of exposure, making it one of the best ETF options for playing the consumer staples sector.

ESG Themes and Scores

6.63/10

ESG Rate

53.01%

Global Percentile

65.59%

Peer Percentile

Performance Data

	XLP	ETF Database Category Average	Factset Segment Average
1 Month	2.54%	1.03%	0.53%
3 Month	-5.67%	-6.55%	-4.96%
YTD Return	9.30%	7.60%	5.81%
1 Year Return	6.09%	2.36%	1.60%
3 Year Return	7.65%	3.70%	3.12%
5 Year Return	6.39%	3.15%	2.65%

Top 5 Holdings

Symbol	Holding	% Assets
WMT	Walmart Inc.	10.92%
COST	Costco Wholesale Corporation	9.36%
PG	Procter & Gamble Company	7.20%
KO	Coca-Cola Company	6.64%
PM	Philip Morris International Inc.	5.96%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.08%
Inception	Dec 16, 1998
Index Tracked	S&P Consumer Staples Select Sector Index

ETF Database Themes

Category	Consumer Staples Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Consumer Staples
Category	Sector
Focus	Consumer Staples
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap