

XLP

State Street Consumer Staples Select Sector SPDR ETF Analyst Report

The ETF offers exposure to the consumer staples sector, making it an appealing option for investors looking to implement a sector rotation strategy or tilt exposure towards corners of the U.S. market that may perform well during a downturn. XLP offers impressive liquidity, cost efficiency, and depth of exposure, making it one of the best ETF options for playing the consumer staples sector.

ESG Themes and Scores

6.65/10

ESG Rate

53.92%

Global Percentile

65.96%

Peer Percentile

Performance Data

	XLP	ETF Database Category Average	Factset Segment Average
1 Month	-1.58%	-0.42%	-0.18%
3 Month	-1.10%	-1.13%	-0.56%
YTD Return	7.83%	6.80%	5.03%
1 Year Return	6.43%	3.03%	2.16%
3 Year Return	6.57%	3.02%	2.44%
5 Year Return	6.29%	3.32%	2.62%

Top 5 Holdings

Symbol	Holding	% Assets
WMT	Walmart Inc.	11.03%
COST	Costco Wholesale Corporation	9.13%
PG	Procter & Gamble Company	7.45%
KO	Coca-Cola Company	6.59%
PM	Philip Morris International Inc.	5.95%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.08%
Inception	Dec 16, 1998
Index Tracked	S&P Consumer Staples Select Sector Index

ETF Database Themes

Category	Consumer Staples Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Consumer Staples
Category	Sector
Focus	Consumer Staples
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap