

XLP

Consumer Staples Select Sector SPDR Fund

Analyst Report

The ETF offers exposure to the consumer staples sector, making it an appealing option for investors looking to implement a sector rotation strategy or tilt exposure towards corners of the U.S. market that may perform well during a downturn. XLP offers impressive liquidity, cost efficiency, and depth of exposure, making it one of the best ETF options for playing the consumer staples sector.

ESG Themes and Scores

6.87/10

ESG Rate

63.53%

Global Percentile

59.38%

Peer Percentile

Performance Data

	XLP	ETF Database Category Average	Factset Segment Average
1 Month	4.92%	3.66%	2.38%
3 Month	7.44%	4.85%	3.79%
YTD Return	17.18%	9.55%	7.46%
1 Year Return	19.85%	13.78%	10.54%
3 Year Return	7.33%	5.01%	4.51%
5 Year Return	9.05%	7.29%	6.89%

Top 5 Holdings

Symbol	Holding	% Assets
PG	Procter & Gamble Company	14.42%
COST	Costco Wholesale Corporation	13.71%
WMT	Walmart Inc.	11.46%
KO	Coca-Cola Company	9.77%
PM	Philip Morris International Inc.	5.11%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.09%
Inception	Dec 16, 1998
Index Tracked	S&P Consumer Staples Select Sector Index

ETF Database Themes

Category	Consumer Staples Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Consumer Staples
Category	Sector
Focus	Consumer Staples
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap