

# XLV

## Health Care Select Sector SPDR Fund

### Analyst Report

This ETF is one of the most popular options for gaining exposure to the U.S. health care sector, and as such might be an attractive option for investors looking to tilt exposure towards lower risk industries. XLV is among the cheapest ways to gain access to health care companies, and offers impressive depth of holdings as well. XLV can be a good option for a sector rotation strategy or as a means of establishing a long term tilt towards the health care sector.

### ESG Themes and Scores

6.92/10

ESG Rate

68.06%

Global Percentile

69.77%

Peer Percentile

### Performance Data

	XLV	ETF Database Category Average	Factset Segment Average
1 Month	-3.36%	-3.95%	-2.18%
3 Month	0.39%	-0.48%	1.18%
YTD Return	3.77%	1.44%	3.19%
1 Year Return	7.02%	3.61%	5.47%
3 Year Return	7.80%	-3.85%	-0.19%
5 Year Return	10.92%	2.69%	5.00%

### Top 5 Holdings

Symbol	Holding	% Assets
LLY	Eli Lilly and Company	11.57%
UNH	UnitedHealth Group Incorporated	7.93%
JNJ	Johnson & Johnson	6.89%
MRK	Merck & Co., Inc.	6.12%
ABBV	AbbVie, Inc.	5.68%

### Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.09%
Inception	Dec 16, 1998
Index Tracked	Health Care Select Sector

### ETF Database Themes

Category	Health & Biotech Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Health Care
Category	Sector
Focus	Health Care
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap

