

# XLY

## Consumer Discretionary Select Sector SPDR Fund Analyst Report

The ETF offers exposure to the consumer discretionary sector, making it an appealing option for investors looking to implement a sector rotation strategy or tilt exposure towards corners of the U.S. market that may perform well during a recovery. XLY offers impressive liquidity, cost efficiency, and depth of exposure, making it one of the best ETF options for playing the consumer discretionary sector.

### ESG Themes and Scores

6.14/10

ESG Rate

40.51%

Global Percentile

45.92%

Peer Percentile

### Performance Data

	XLY	ETF Database Category Average	Factset Segment Average
1 Month	0.27%	-1.31%	0.55%
3 Month	4.36%	2.41%	3.49%
YTD Return	2.72%	2.79%	4.56%
1 Year Return	9.27%	6.40%	11.20%
3 Year Return	1.28%	-3.29%	1.02%
5 Year Return	9.65%	4.68%	8.79%

### Top 5 Holdings

Symbol	Holding	% Assets
AMZN	Amazon.com, Inc.	22.22%
TSLA	Tesla, Inc.	17.11%
HD	Home Depot, Inc.	9.69%
MCD	McDonald's Corporation	4.47%
LOW	Lowe's Companies, Inc.	3.78%

### Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.09%
Inception	Dec 16, 1998
Index Tracked	S&P Consumer Discretionary Select Sector Index

### ETF Database Themes

Category	Consumer Discretionary Equities
Asset Class	Equity
Asset Class Size	Large-Cap
Asset Class Style	Growth
Region (General)	North America
Region (Specific)	U.S.

### FactSet Classifications

Segment	Equity: U.S. Consumer Discretionary
Category	Sector
Focus	Consumer Discretionary
Niche	Broad-based
Strategy	Vanilla
Weighting	Market Cap