

XMAR

FT Vest U.S. Equity Enhance & Moderate Buffer ETF - March Analyst Report

XMAR seeks to outperform the SPY ETF at about 2x positive price returns while aiming for specific buffered losses and capped gains over a one-year period. The actively managed fund holds options and collateral.

ESG Themes and Scores

N/A

ESG Rate

N/A

Global Percentile

N/A

Peer Percentile

Performance Data

	XMAR	ETF Database Category Average	Factset Segment Average
1 Month	0.59%	0.91%	1.47%
3 Month	2.34%	4.30%	6.25%
YTD Return	9.26%	6.50%	15.37%
1 Year Return	10.67%	8.60%	19.58%
3 Year Return	N/A	0.24%	2.76%
5 Year Return	N/A	0.12%	3.08%

Top 5 Holdings

No Holdings Data Available

Vitals

Issuer	First Trust
Brand	FT Vest
Structure	N/A
Expense Ratio	0.85%
Inception	Mar 17, 2023
Index Tracked	N/A

ETF Database Themes

Category	N/A
Asset Class	Equity
Asset Class Size	N/A
Asset Class Style	N/A

FactSet Classifications

Segment	Leveraged Equity: U.S. - Large Cap
Category	Size and Style
Focus	Large Cap
Niche	Broad-based
Strategy	Buy-write
Weighting	Fixed

