

XTL

State Street SPDR S&P Telecom ETF

Analyst Report

This ETF offers broad-based exposure to the U.S. telecom industry, making it a handy tool for investors looking to implement a sector rotation strategy or tilt exposure towards companies that often pay juicy dividends. XTL is appealing because holdings are spread more evenly across component securities, avoiding the concentration issues that plague many other telecom ETFs. XTL is more expensive than a fund like VOX, but the balanced exposure and depth of holdings make it a potentially more attractive option for telecom exposure.

ESG Themes and Scores

5.91/10

ESG Rate

30.08%

Global Percentile

49.37%

Peer Percentile

Performance Data

	XTL	ETF Database Category Average	Factset Segment Average
1 Month	12.17%	4.45%	10.06%
3 Month	31.85%	7.59%	22.39%
YTD Return	58.35%	16.53%	45.38%
1 Year Return	135.30%	40.43%	98.29%
3 Year Return	50.52%	18.96%	40.52%
5 Year Return	20.61%	5.94%	14.61%

Top 5 Holdings

Symbol	Holding	% Assets
IRDM	Iridium Communications Inc.	5.44%
VSAT	ViaSat, Inc.	4.84%
EXTR	Extreme Networks, Inc.	4.69%
VIAV	Viavi Solutions Inc	4.63%
CIEN	Ciena Corporation	4.49%

Vitals

Issuer	State Street
Brand	SPDR
Structure	ETF
Expense Ratio	0.35%
Inception	Jan 26, 2011
Index Tracked	S&P Telecom Select Industry Index

ETF Database Themes

Category	Communications Equities
Asset Class	Equity
Asset Class Size	Multi-Cap
Asset Class Style	Blend
Region (General)	North America
Region (Specific)	U.S.

FactSet Classifications

Segment	Equity: U.S. Telecoms
Category	Sector
Focus	Theme
Niche	Telecoms
Strategy	Equal
Weighting Scheme	Equal

