VEGTECH™ INVEST

EATV - The VegTech Plant-Based Innovation & Climate ETF

Designed To seek long-term growth of capital through a diversified portfolio of high growth global equities in what we believe is the only pure-play ETF in plant-based innovation and technology. The fund provides exposure to the large-scale secular trend of a global shifting food and materials supply system utilizing plant-based solutions, innovations and technologies impacting both climate change and food security.

Approach

- Utilizes an active management, diversified approach that invests primarily in companies that are, directly or indirectly, involved in innovating for a nutritious, efficient and sustainable food supply system with plant-based innovation that positively impact climate change and food security.
- Invests in companies of all market capitalizations, focusing on performance data.
- Attempts to capitalize on the exposure to an emerging secular trend of sustainable food supply system incorporating plant-based innovation and technology.
- Seeks to provide a low cost and tax efficient way to invest while employing true active management in an Exchange Traded Fund (ETF).

Portfolio Positioning

- Equity Allocation: May be a complement to large cap growth, global multi-cap stocks, large cap value, or to capture exposure.
- Commodity/Alternative Allocation: Great value opportunity by a solutions provider for some of the worlds most pressing issues, like climate change, deforestation, and food security, in this secular thematic pure-play.
- Environmentally focused, a satellite position to align with values/legacy investing.

Fund Facts as of 12/31/22

Exchange:	NYSE
Fund Ticker:	EATV
CUSIP:	00770X261
ISIN Number:	US00770X261
Issuer:	VegTech LLC
Net Expense Ratio:	0.75%
Inception Date:	12/28/21
Actively Managed:	Yes
No. of Holdings:	42

**Holdings subject to change*

Why Include Companies Focused on Sustainable Food Solutions in Your Portfolio?

The global food system is shifting. It has to. How we create protein today is inefficient and unsustainable. The technologies and innovations needed to create more food, that is more nutritious, takes less time, uses fewer resources and causes less damage is plant-based innovation. It is a key driver enabling a sustainable food systems shift. Plant-based Foods sector grew three times as fast as the overall food sector in 2021 according to the Plant Based Foods Association in March 2022. Having experienced market growth, the plant-based food industry is estimated to grow 7.4 times from $39B to a $290B by 2035, according to a March 23, 2021 report by the Boston Consulting Group (BCG). Investing in Alternative Proteins and Plant-based Innovation is 3x-4x more impactful in lowering green house emissions than investing in other green sectors such as alternative materials, power and vehicles, according to a July 8, 2022 report by BCG.

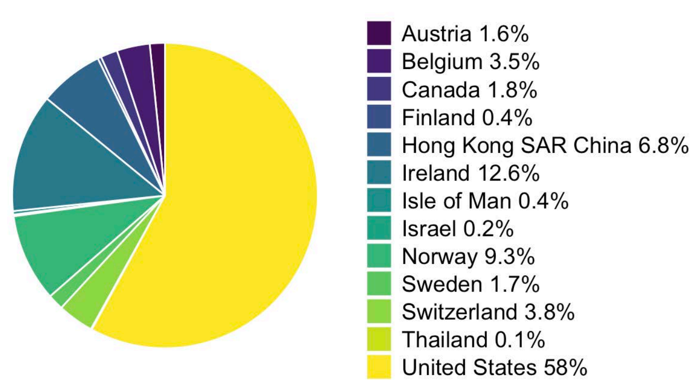
As the global population increases from 7.7 billion people to almost 10 billion people by 2050, according to the U.N., a more efficient plant-based food system that uses less land and water and that emits fewer greenhouse gases will be required to feed the population. The result will be less food insecurity and environmental damage. As of 12/31/22, 75.3% of the portfolio was invested in companies with a food waste reduction initiative or goal.**

Top Ten Holdings*

Name	Weight %
Ingredion Inc	9.40%
Sensient Technologies Corp	9.27%
Yara International	6.81%
Dole PLC Givaudan SA	6.41%
Vitasoy International	5.88%
Smurfit Kappa Group	5.11%
e.l.f. Beauty Inc	4.79%
MGP Ingredients Inc	4.52%
Crocs Inc	4.26%
Givaudan SA	4.17%

Data as of 12/31/2022. Source: VegTech

Country Weightings*

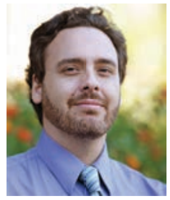


Data as of 12/31/2022. Source: Bloomberg

Co-Founders

Elysabeth Alfano
CEO/CMO of VegTech™ Invest
Founder of Plant Powered Consulting

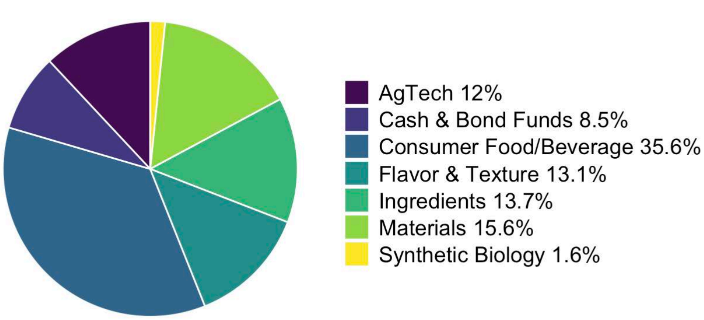
For almost two decades, Elysabeth has invested in the private and public markets for a small family office. She is considered one of the foremost thought leaders on the plant-based business sector, speaking internationally on investing for a sustainable food system, including the United Nations Climate Change Summit. She is also the host of The Plantbased Business Hour podcast. Elysabeth has 30+ years marketing and consulting experience and began her brand management career with The Kellogg Company after attending Northwestern and the Thunderbird School of Global Management.



Dr. Sasha Goodman
President and Fund Manager at VegTech™ Invest
Founder of New Growth

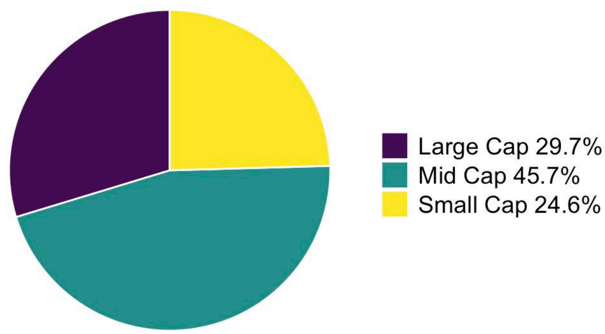
Dr. Goodman is a plant-based private and public investor. He has over 18 years in statistical software development and has worked as lead quantitative analyst on empirical projects at universities including Stanford, using econometric and time series methods to research company survival and growth rates. Dr. Goodman's company, New Growth, invests exclusively in plant-based private and public companies. Dr. Goodman uses a combination of quantitative and fundamental analysis to inform investment strategies.

Category Weightings*



Data as of 12/31/2022. Source: VegTech

Market Size*



Data as of 12/31/2022. Source: Bloomberg

Definitions

AgTech: Agriculture Technology is the use of technology in agriculture, horticulture, and aquaculture with the aim of improving yield, efficiency and profitability for farm managers and growers.

Synthetic Biology: the creation of biological materials using advancements in technology. It spans from gene editing of yeast combined with precision fermentation to cultivated meats that culture food products without raising animals.

Cultivated meat: also known as cultured meat, is genuine animal meat (including seafood and organ meats) that is produced by cultivating animal cells directly. This production method eliminates the need to raise and farm animals for food.

Precision Fermentation: is a technology that enables the programming of micro-organisms to produce complex organic molecules, such as proteins, at a fraction of the cost' we do now.

** In general, ETFs can be tax efficient. ETFs are subject to capital gains tax and taxation of dividend income. However, ETFs are structured in such a manner that taxes are generally minimized for the holder of the ETF. An ETF manager accommodates investment inflows and outflows by creating or redeeming "creation units," which are baskets of assets. As a result, the investor usually is not exposed to capital gains on any individual security in the underlying portfolio. However, capital gains tax may be incurred by the investor after the ETF is sold.*

Disclosures

The fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus and summary prospectus (if available) contains this and other important information about the investment company, and it may be obtained by calling 1-424-237-8393, emailing info@vegtechinvest.com or visiting EATV.VegTechInvest.com. Read it carefully before investing.

Investing involves risk including the possible loss of principal. Past performance does not guarantee future results.

The Fund's policy of investing in VegTech companies to promote environmental change and its view on climate change issues could cause the Fund to perform differently compared to similar funds that do not have such a policy. This policy may result in the Fund foregoing opportunities to buy or sell certain securities.

The Fund is actively managed and relies on an adviser for choosing investments and to make portfolio allocation decisions for the Fund as opposed to tracking an index. Foreign and emerging market securities may be more volatile and less liquid than domestic U.S. or developed countries securities due to currency fluctuations, economic and market conditions, and differing government policies. Stocks of companies with small to mid-capitalizations as well as IPOs (initial public offerings) may be unseasoned with a limited amount information and availability of shares are subject to a higher degree of risk and less liquidity.

The Fund is non-diversified, which means that a large portion of the Fund's assets may be invested in the securities of a single issuer or sector. A negative event could more adversely affect the value of the fund than a more diversified fund.

** Food waste initiatives and goals were evaluated by VegTech Invest to include a company disclosing they turns food waste into energy, fertilizer, or value added products; works with suppliers to use sidestream waste in products; has food shelf-life extension initiatives or has a goal to reduce waste from food or food processing.

The Fund is newly organized and has a limited operating history to judge. Quasar Distributors, LLC