

AIEQ

AI Powered Equity ETF

Fund Description

AIEQ is an actively-managed fund of US stocks selected by a proprietary, quantitative model that incorporates artificial intelligence (AI).

FactSet Analyst Report

AIEQ uses artificial intelligence to analyze and identify US stocks believed to have the highest probability of capital appreciation over the next 12 months, while exhibiting volatility similar to the overall US market. The fund selects 30 to 125 constituents and has no restrictions on the market cap of its included securities. The model suggests weights based on capital appreciation potential and correlation to other included companies, subject to a 10% cap per holding. It is worth noting that while AIEQ relies heavily on its quantitative model, the fund is actively-managed, and follows no index.