

# AIUP

## FINQ FIRST U.S. Large Cap AI-Managed Equity ETF

### Fund Description

AIUP uses a systematic AI-driven approach to select a narrow basket of stocks from the S&P 500 Index based on relative attractiveness. The fund is actively managed and updated daily.

### FactSet Analyst Report

AIUP seeks long-term capital appreciation by investing in large-cap US stocks selected from the S&P 500 Index (SPX), determined by a proprietary, adaptive AI model. The model continuously ranks all 500 SPX stocks daily, integrating conventional wisdom and professional experience, fundamental signals, regulatory interpretations, NLP-extracted financial data, and advanced machine learning to provide dynamic stock rankings. Based on these rankings, the fund selects and weights 14 to 20 highest-ranked stocks based on relative attractiveness, with consideration to regulatory restrictions. The sub-adviser oversees the AI model for technical issues but does not alter outputs. Actual fund performance may differ from model results due to timing, fees, and cash holdings for operations.