

# AQEC

## AQE Core ETF

### Fund Description

AQEC actively manages a global portfolio of large-cap equities.

### FactSet Analyst Report

AQEC fund is actively managed and invests approximately 80% of its net assets in equity securities with long-term growth potential. It purchases securities when market prices are considered reasonable relative to enterprise value and uses fundamental analysis including balance sheets, historical earnings, valuation, and growth prospects to estimate intrinsic value and evaluate investment suitability. The fund targets both U.S. and non-U.S. large-cap companies with stable operations, strong financials, and competitive advantages. It employs a low-turnover approach and a long-term investment horizon, selling positions if fundamentals deteriorate, management quality declines, or valuations exceed projected earnings.