

AQLG

HCM Large Cap Growth ETF

Fund Description

AQLG is an actively managed ETF that invests in large-cap US growth companies. The fund identifies attractive securities and sectors through a multi-factor model that uses fundamental and technical data.

FactSet Analyst Report

AQLG aims for long-term capital appreciation by investing in large-cap growth companies in sectors perceived to be most attractive. The fund's investment process is driven by a proprietary quantitative multi-factor model that compiles fundamental and technical data on stocks from the Russell 1000 Index. Each security in the index universe is scored and ranked based on the attractiveness of its valuation and other relevant metrics. The fund identifies sectors containing the highest concentration of top-ranked stocks and overweights them to enhance their exposure. Within each sector, the fund then selects companies ranked within the top quartile. The actively managed fund may supplement model-driven decisions with macroeconomic, fundamental, and technical analysis from an investment committee. This discretion applies to security selection, sector allocation, position sizing, and risk management. Data is gathered and analyzed on a weekly basis.