

BAMB

Brookstone Intermediate Bond ETF

Fund Description

BAMB is actively managed to provide exposure to US Treasuries and investment grade corporate bonds with maturities between 0-10 years.

FactSet Analyst Report

BAMB is an actively managed ETF that invests in US Treasuries and investment grade corporate bonds with a weighted average maturity range of 0-10 years, as well as unaffiliated ETFs with similar exposure. The fund aims for high and sustainable level of current income and liquidity through intermediate-term US Treasuries, supplemented by publicly issued, investment grade, intermediate-term US corporate bonds and ETFs to potentially generate additional income. The portfolios average duration is targeted to be around 5 years and is adjusted to reflect the expected near-term interest rate outlook and the shape of the yield curve. The yield curve compares the returns of short-term bonds to long-term bonds and identifies the trade-off between the time to maturity and returns. As an actively managed ETF, the fund manager has full discretion to adjust holdings at any time.

