BDBTBluemonte Core Bond ETF

Fund Description

BDBT is actively managed, investing primarily in a diversified mix of US investment grade bonds and bond ETFs across varying maturities. The fund aims to provide total return and income.

FactSet Analyst Report

BDBT holds a diversified mix of bond ETFs that invest primarily in US investment-grade debt across different sectors and maturities. Its portfolio may include corporate bonds, taxable municipal bonds, government securities, mortgage- and asset-backed securities, TIPS, and CLOs. The fund blends a top-down view of market conditions with bottom-up ETF selection to shape its exposures. ETFs are chosen based on cost, structure, and how well they represent their segment, with active strategies also evaluated for manager quality. Allocations are adjusted as needed to maintain the funds return and risk profile, with a focus on balancing income potential and interest rate exposure.





