

BGIG

Bahl & Gaynor Income Growth ETF

Fund Description

BGIG is actively managed, investing in US large cap companies with a reliable dividend stream. The fund uses a bottom-up approach to select companies that are perceived to have strong fundamentals.

FactSet Analyst Report

BGIG is focused on companies with large capitalizations and sustainable dividend payments. The funds portfolio is typically composed of common stocks of US companies, ADRs and REITs. Security selections are based on a bottom-up method considering firms historic earnings, dividend growth, and tangible future prospects. The adviser seeks to invest in companies that display strong business models, competitive advantages, attractive valuations, and positive cash flow. If dividends dwindle, firm fundamentals deteriorate, or when more lucrative investment opportunities emerge, the funds securities may be sold. The primary goal of BGIG is to achieve a consistent and increasing dividend stream, market-risk mitigation and steady dividend income. The Issuer has been the sub-advisor for a mutual fund with the same investment strategy for over ten years at the time of the ETF launch.