

BGRO

iShares Large Cap Growth Active ETF

Fund Description

BGRO seeks long-term capital appreciation by actively managing a portfolio of US large-cap stocks exhibiting growth characteristics.

FactSet Analyst Report

BGRO adopts a pure-growth style approach within the US large-cap space. The fund pursues attractive risk-adjusted capital growth by targeting companies with robust growth potential and earnings power to generate alpha. The adviser employs deep fundamental analysis to construct a high-conviction portfolio consisting of common stock, preferred stock, convertible securities, and ADRs. The strategy emphasizes companies with similar economic characteristics to the Russell 1000 Growth Index. Up to 20% of the assets may be allocated to other foreign securities, including EDRs. Prior to October 10, 2024, the fund used Blackrock for branding purposes instead of iShares.