

BLST

Bluemonte Short Term Bond ETF

Fund Description

BLST is actively managed, holding high-quality, short-duration bonds and bond ETFs with maturities under four years. The fund aims to generate income while minimizing interest rate risks.

FactSet Analyst Report

BLST focuses on bond ETFs that invest in short-term, investment-grade debt, typically with maturities under four years. It seeks to offer steady income with less exposure to interest rate swings. The portfolio spans short-duration corporate bonds, Treasurys, TIPS, ABS, and CLOs. A macro-driven view informs sector and duration targets, while ETFs are selected based on pricing, structure, and how well they align with short-term risk and return goals. Active funds may also be evaluated for manager track record. The portfolio is rebalanced as needed to stay within maturity targets or respond to market changes affecting rate sensitivity or short-term credit conditions.