

BLTD

Bluemonte Long Term Bond ETF

Fund Description

BLTD is actively managed, investing in long-duration, investment grade bonds and ETFs with maturities over 10 years. The fund aims to deliver total return and income.

FactSet Analyst Report

BLTD targets bond ETFs that concentrate on long-term, investment-grade debt, with an overall maturity profile typically beyond 10 years. The portfolio can include corporate and government bonds, TIPS, and securitized credit with longer durations. The fund leans into segments that benefit from falling rates or provide higher long-term yields, guided by macroeconomic factors such as inflation outlook and rate policy. ETF selection considers cost efficiency, credit quality, maturity structure, and overall fit within the long-duration objective. Allocations are reviewed and adjusted based on shifts in the yield curve or evolving return expectations.