

# BNE

## Blue Horizon BNE ETF

### Fund Description

BNE tracks an equal-weighted index of global stocks that are perceived to benefit from a New Energy Economy.

### FactSet Analyst Report

The security is being delisted. The last day of trading on an exchange is September 26, 2024. BNE is passively managed to provide exposure to approximately 100 global companies that are expected to benefit from the New Energy Economy. The index distinguishes new energy to exclude conventional energy companies but include those that lead and enable innovation for cleaner, affordable, and sustainable energy. The universe starts from a proprietary database that covers five New Energy Economy sectors: e-mobility, energy storage, performance materials, energy distribution, and energy generation. Selected companies are assigned a score based on revenue, market share, growth, and technology leadership. Stocks with the highest scores are included in the index with no more than 30 companies in each sector. Reconstitution is at the index providers discretion, to ensure that all constituents consistently meet requirements. The index is rebalanced semi-annually, assigning each eligible company an equal weight.