

BRIB

FIS Bright Portfolios Core Bond ETF

Fund Description

BRIB is actively managed and invests primarily in investment grade bonds using a laddered portfolio structure. The strategy emphasizes income generation, capital preservation, and values-based security selection.

FactSet Analyst Report

BRIB builds a core fixed income portfolio using a laddered structure of primarily investment grade bonds, including corporate debt, government securities, and securitized instruments. The laddering approach creates recurring reinvestment opportunities while allowing flexibility to adjust duration and sector exposure based on interest rate conditions and yield curve dynamics. Security selection emphasizes issuers with strong financial profiles, stable cash flows, and consistent credit quality, alongside a values-based screening process that seeks to align holdings with specific ethical guidelines. Portfolio construction typically results in a focused set of issuers, with ongoing monitoring to ensure alignment with both financial and screening criteria. The strategy may also incorporate mortgage- and asset-backed securities and actively adjust allocations as market conditions evolve.