

BUYW

Main BuyWrite ETF

Fund Description

BUYW seeks risk-adjusted total returns by actively investing in ETFs globally combined with an option writing strategy.

FactSet Analyst Report

BUYW is intended to be a small portion of an equity allocation in a portfolio. Using a fund-of-funds approach, BUYW actively selects ETFs based on fundamental reversion to mean analysis. The funds adviser considers macroeconomic factors, like interest and currency rates, inflation trends, economic growth forecasts, and other global and capital market fundamentals over a 12-18 month time horizon. Based on this analysis, ETFs are selected that appropriately represent these strategic targets. Put options may be written in order to acquire positions or generate income. The fund will also write one-month covered call or index-based options of up to 100% of the ETFs value in the fund portfolio in order to generate additional income.