

CACG

ClearBridge All Cap Growth ESG ETF

Fund Description

CACG is an actively-managed fund of global stocks selected for above average long-term earnings and/or cash flow growth while also including ESG criteria.

FactSet Analyst Report

CACG relies on its portfolio managers and sector analysts to build its actively-managed portfolio. The fund uses a bottom-up investment process based on extensive fundamental research to select large-, mid-, and small-cap stocks that meet financial and ESG criteria. The fund seeks inefficiently priced companies with strong fundamentals, incentive-driven management teams, dominant positions in niche markets and/or goods and services that are in high customer demand. Additionally, their proprietary research approach includes an assessment of a company's compliance to ESG standards such as innovative workplace policies, employee benefits and programs, environmental management system strength, eco-efficiency, and strong corporate governance. CACG intends to invest in stocks for long-term, leading to a low-portfolio turnover. Prior to July 01, 2021, the fund was named ClearBridge All Cap Growth ETF.

