

CAML

Congress Large Cap Growth ETF

Fund Description

CAML is an actively managed fund that seeks long-term capital growth through investments in large-cap companies believed to be experiencing or will experience earnings growth.

FactSet Analyst Report

CAML actively manages a portfolio of domestic large-cap growth stocks. The fund's investment approach combines a growth style and a bottom-up, fundamental research. Stock selection focuses on high-quality companies with above-average earnings growth and free cash flows. Key factors considered include established profitability, a history of earnings growth, positive free cash flow, and prudent debt use. Equity investments encompass ETFs, common stocks, and preferred stocks, with up to 20% possibly held in ADRs and GDRs representing minor interest foreign securities. Additionally, the fund may hold small- and mid-cap companies, with total exposure capped at 20%. Stocks are divested when growth indicators decline or if there's a shift in the investment rationale.