

CANQ

Calamos Alternative Nasdaq & Bond ETF

Fund Description

CANQ is actively managed to provide convertible security-like exposure to the NASDAQ-100 Index. The portfolio contains a mix of equity options and fixed income exposure to pursue favorable risk-adjusted returns.

FactSet Analyst Report

CANQ employs a strategic blend of equity and fixed income measures to pursue appealing risk-adjusted returns. Its core focus centers on leveraging a combination of options and equity ETFs for equity exposure, coupled with a diverse array of fixed income instruments to generate income akin to traditional bonds. By emphasizing key factors such as liquidity, market capitalization, and credit quality in its stock selection, the fund strives for convertible security-like exposure to NASDAQ-100 companies. CANQ continually adjusts its portfolio to capitalize on perceived investment opportunities and adapt to market shifts. As such, the fund maintains the flexibility to invest across various credit ratings, maturities, and regions. The goal is to maximize upside potential while limiting potential losses. CANQ seeks to optimize returns and effectively manage risk through its diversified approach.

