

# CBOT

## Corgi Robots & Humanoids ETF

### Fund Description

CBOT is actively managed to select stocks globally, of all capitalizations, tied to robotics and automation value change. In doing so, the fund seeks long-term capital appreciation.

### FactSet Analyst Report

CBOT is an actively managed, non-diversified ETF that seeks long-term growth by investing in companies materially involved in the robotics and embodied AI ecosystem. This includes businesses engaged in industrial and collaborative robots, warehouse automation, autonomous systems, drones, sensors, motion control, embedded compute, robotics software, and related integration and services. The ETF invests in stocks of US and foreign companies across all market capitalizations, with the flexibility to also hold ADRs and, to a limited extent, illiquid investments such as passive interests in special purpose vehicles for private market exposure. Portfolio construction is driven by a bottom-up process combining fundamental, thematic, and quantitative analysis, with the funds advisor evaluating companies on supply chain positioning, growth potential, and valuation.