

CDIG

City Different Investments Global Equity ETF

Fund Description

CDIG is an actively managed, focused portfolio of stocks selected globally for their strong fundamentals and viewed as opportunistic for ownership positions.

FactSet Analyst Report

CDIG is an actively managed ETF that invests in equity securities, including common stocks, ADRs/GDRs, REITs, and MLPs. It invests in both US and international companies (including emerging markets). Stocks must meet minimum trading and liquidity requirements. The fund manager selects a focused portfolio of 20-30 stocks using fundamental research to evaluate for business quality such as, strong leadership, solid balance sheets, attractive valuations, and growth catalysts. CDIG is managed with consideration for optimal diversification and using position limits. The fund does not use leverage and the companies it invests in are those with low to no debt. The portfolio is rebalanced at least monthly.