CGCVCapital Group Conservative Equity ETF

Fund Description

CGCV is actively managed, seeking total returns through investments in North American companies.

FactSet Analyst Report

CGCV aims to capitalize on the American economys growth through a concentrated portfolio of dividend-paying common stocks and other equity-type securities, primarily in the US and Canada. The strategy centers around an eligible list of companies selected for their strong balance sheets and consistent dividend payments. While the fund targets medium to larger capitalization stocks, it is not limited by market cap. Managed by multiple portfolio managers, each handling different segments, the fund relies on professional judgment to identify attractively valued companies for long-term investment opportunities. Positions are sold when they no longer offer attractive investment prospects.





