



CGVV

Capital Group U.S. Large Value ETF

Fund Description

CGVV is actively managed, seeking capital appreciation through investments in US equities. It specifically targets undervalued large-cap companies representing good, long-term investment opportunities.

FactSet Analyst Report

CGVV uses a value investing approach, concentrating on the large-cap segment of the US equity market. It targets attractively valued stocks with capital appreciation potential and long-term investment opportunities. The funds approach looks for securities included in the Russell 1000 Value Index, with market capitalizations falling within the Russell 1000s. It also selects the undervalued stocks using valuation metrics like adjusted price-to-earnings ratios, price-to-free-cash-flow ratios, price-to-book ratios, and dividend yields. The fund is actively managed and utilizes a multi-manager system wherein the portfolio is divided into several individually managed segments. The fund launched alongside its sister fund, CGGG, concentrating on large-cap growth companies.