

CIRC

JPMorgan Sustainable Consumption ETF

Fund Description

CIRC is actively managed and seeks to invest in companies from around the world that preserve natural resources, improve resource use, or reduce waste, and are positioned to benefit from those changes.

FactSet Analyst Report

CIRC actively invests in a portfolio of global companies that create solutions to help preserve natural resources, improve resource use, or reduce waste. The fund includes companies engaged in the sustainable consumption theme, which covers sustainable water systems, agriculture and food, production technologies, materials and design, and recycling. Starting with a broad universe of global stocks, the adviser implements a three-step selection process. First, a framework is applied to exclude companies involved in certain business activities or industries. Then, a proprietary system known as ThemeBot ranks stocks according to a thematic exposure score calculated based on textual relevance and revenue attributed to the sub-themes. Lastly, the adviser combines a proprietary sustainable investment inclusion process with fundamental research to select the stocks it believes are best positioned to achieve the funds investment objective.

