

CLSC

Cabana Target Leading Sector Conservative ETF

Fund Description

CLSC is an actively managed fund-of-funds which aims to provide long-term growth. The fund uses a proprietary algo to identify attractive sectors at any given time in the business cycle.

FactSet Analyst Report

CLSC is an actively-managed fund-of-funds that shifts its allocation based on the economic conditions and market outlook for variety of asset classes: equities, fixed income, real estate, currencies and commodities. Equities will include both domestic and foreign companies, including emerging markets. Fixed Income securities have no restrictions in terms of maturity, quality or duration. The Sub-Adviser utilizes a proprietary algorithm that combines fundamental economic and technical price data to identify assets that appear to be attractive based on the current business cycle. The fund claims a conservative investment style, it optimizes the portfolio to target minimum volatility in bearish markets and allocates to leading sectors that are believed to outperform during bullish markets. The Sub-Advisor has full discretion to override the algo if a perceived breakdown or systemic change has occurred.