

# CRUX

## Columbia Core Bond ETF

### Fund Description

CRUX seeks total returns by actively managing a broad portfolio of US fixed-income securities across all credit qualities and maturities. The fund follows a sector-agnostic strategy.

### FactSet Analyst Report

CRUX is a core fixed-income ETF that employs a sector-agnostic approach. The strategy enables its managers to adjust allocations, duration, and maturity in response to economic conditions and interest rate trends. At least 65% of the portfolio is allocated in investment-grade government, corporate, and MBS or ABS securities, with up to 25% to high-yield bonds. Additionally, the fund may invest in USD-denominated foreign debt and preferred stocks, capped at 25% and 20%, respectively. The fund may also use derivatives, such as futures and swaps, to hedge or manage exposure. Due to its active approach and frequent trading, it is expected to have a high portfolio turnover rate. On March 16, 2026, CRUX converted from a mutual fund to an ETF structure, bringing in around \$1.35 billion in assets.