

CVGD

CresAlta Global Dividend ETF

Fund Description

CVGD is an actively managed global dividend equity ETF that invests in US and international companies with strong cash flows, attractive valuations, and the potential for sustainable dividend growth.

FactSet Analyst Report

CVGD focuses on global companies the adviser believes are financially strong, attractively valued, and capable of sustaining or growing dividends through varying market environments. The strategy combines macroeconomic analysis, quantitative ranking, and traditional company research to identify businesses with recurring cash flows, healthy balance sheets, and long-term shareholder return potential. Portfolio positioning may shift depending on the stage of the business cycle, with the adviser rotating among dividend growth, dividend value, and dividend payer companies based on economic conditions. The portfolio is generally expected to emphasize dividend growth companies with strong free cash flow generation and the ability to increase dividends and share buybacks over time. The strategy also maintains meaningful international exposure, with at least 40% of assets typically invested in non-US issuers.

