

DFCF

Dimensional Core Fixed Income ETF

Fund Description

DFCF seeks income and capital appreciation from a broad, actively managed portfolio of global investment-grade fixed income securities.

FactSet Analyst Report

DFCF rounds out Dimensionals fixed income ETFs suite with its core offering. The actively managed fund includes investment-grade obligations issued or guaranteed by the US and foreign governments, their agencies and instrumentalities, including mortgage-backed securities, corporate debts, bank loans, commercial paper, and money market funds. The funds strategy attempts to capture both expected credit and expected term premiumsthat is return on investment for holding obligations considered to have greater credit risk and longer-term maturities. The fund may invest in fixed income securities of varying maturities while trying to maintain a weighted average duration as its benchmarkBloomberg US Aggregate Bond Index. Additionally, the fund uses derivatives such as swaps and futures contracts to hedge against shifts in interest rates, credit quality, and currency exchange rates.