

# DFIV

## Dimensional International Value ETF

### Fund Description

DFIV is an actively managed fund that provides exposure to large value stocks from developed markets while minimizing federal taxes on performance returns.

### FactSet Analyst Report

DFIV invests in large value stocks while maximizing the after-tax value of their investments. Using tax management strategies, the fund selects undervalued stocks from developed markets outside the United States that are determined to be large companies. The fund's definition of large companies may change depending on market conditions and at the advisors' discretion. Holdings are weighted primarily by market-cap but also considers free-float, momentum, trading strategies, liquidity, size, relative price, and profitability, among other factors. On Sep. 13, 2021, DFIV converted from a mutual fund called DFA Tax Managed International Value Portfolio to an actively managed ETF structure starting with net assets amounting to \$3.5 billion.