

DFVX

Dimensional US Large Cap Vector ETF

Fund Description

DFVX does not seek to track an index. The portfolio contains broad exposure to US large-cap stocks, actively selected based on fundamental criteria and managed for long-term capital appreciation.

FactSet Analyst Report

DFVX implements the Issuers investment approach which combines proprietary research, portfolio design, portfolio management and trading abilities in order to provide broad US large-cap equity exposure. The adviser considers companies across all sectors in order to balance risk through diversification. Stocks selected for the portfolio exhibit higher profitability and are trading at a lower relative price. As a result the holdings may tilt towards the lower end of the market-cap spectrum for this space and value investment style. The fund may lend its portfolio securities to generate additional income.