

DWUS

AdvisorShares Dorsey Wright FSM US Core ETF

Fund Description

DWUS is an actively managed fund of funds of US large-caps that follows a proprietary rules-based momentum strategy and seeks long-term capital appreciation.

FactSet Analyst Report

DWUS is an actively managed fund of funds. The fund follows a rules-based proprietary research and fund scoring method that utilizes momentum factors trend analysis, market relative strength, and peer relative strength to allocate its portfolio across US large cap equities. A pre-determined ETF universe, selected by Dorsey Wright, is scored with those ranking in a top tier being identified for inclusion in the model. Funds must maintain a top tier score to remain in the portfolio at each quarterly rebalance. DWUS will also invest in defensive investments composed of fixed income ETF or cash in times of broad equity weakness and cash strength. When the fund is invested in defensive investments, its rebalancing frequency will be shortened, to ease back into equity ETF positions as favorable market conditions are identified.



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