

EAOA

iShares ESG Aware Aggressive Allocation ETF

Fund Description

EAOA is an index-tracking fund of funds that tactically allocates 80/20 global equities and US investment grade bonds with positive ESG characteristics.

FactSet Analyst Report

EAOA is part of iShares suite of target-risk strategies that screens for positive ESG traits. The fund invests exclusively in iShares ETFs aiming for exposure that is consistent with an aggressive risk tolerance. The index allocates its assets to four equity ETFs (ESGU, ESML, ESGD, ESGE) and one fixed income ETF (EAGG). The equity basket has a fixed 80% allocation and provides an all-cap exposure to developed and emerging markets securities, while the fixed income basket has a fixed 20% allocation to broad USD-denominated investment grade bonds. The index rebalances semi-annually to realign the allocations.