EAOR iShares ESG Aware 60/40 Balanced Allocation ETF

Fund Description

EAOR is an index-tracking fund-of-funds that provides moderately aggressive risk exposure to global stocks and bonds with positive ESG characteristics.

FactSet Analyst Report

EAOR is part of the ESG-oriented ETF suite with target-risk strategies offered by iShares. The fund invests in other ETFs, primarily of iShares, aiming for exposure that is consistent with the funds risk tolerance as determined by the BlackRock ESG Aware Balanced Allocation Index. The underlying ETFs are principles-based-selected, meaning equity and fixed income securities are evaluated based on their favorable ESG practices. The index uses a fixed allocation strategy of 40% to USD-denominated investment-grade fixed income ETFs and 60% to all-cap global equity ETFs, which aims to represent a risk profile that is moderately aggressive. The index rebalances semi-annually to maintain the exact same allocation. Prior to February 19, 2025, the fund and index names were iShares ESG Aware Growth Allocation ETF and BlackRock ESG Aware Growth Allocation Index.





