

EDGI

3EDGE Dynamic International Equity ETF

Fund Description

EDGI is an actively managed fund-of-funds, investing in equity securities from international markets, primarily targeting Europe, Japan, China, India, and emerging markets. The fund adjusts its portfolio based on sector, country, and currency analysis.

FactSet Analyst Report

EDGI primarily invests in international equity securities, focusing on regions such as Europe, Japan, China, India, and emerging markets. The fund aims to achieve capital appreciation and growth in rising markets while managing risk during downturns through dynamic country, sector, and market-capitalization exposures. Utilizing a proprietary model that integrates valuation, economic, and investor behavioral factors, EDGI identifies undervalued countries and sectors with potential for positive response to financial catalysts. The fund's strategy involves frequent adjustments to its portfolio based on analysis of macroeconomic indicators, interest rates, and currency trends. It may employ a fund of funds approach, selectively investing in equity ETFs to implement its strategy. The selection process prioritizes countries and sectors that are poised for near-term appreciation according to the fund advisers economic and market assessments.