

EFRA

iShares Environmental Infrastructure and Industrials ETF

Fund Description

EFRA tracks an index of developed market companies that provide infrastructure and industrials solutions to support energy efficiency and emissions mitigation, pollution reduction, or land and resource optimization. Stock selection is based on the amount of revenue earned from these relevant themes, and weighting is based on free float market-cap.

FactSet Analyst Report

EFRA tracks an index of developed market companies that provide infrastructure and industrials solutions. Eligible companies must derive at least 40% of their revenues from sectors with relevance to: (1) energy efficiency and emissions mitigation, (2) pollution reduction, or (3) land and resource optimization. Companies involved in the business of tobacco, weapons and firearms, or thermal-based energy, as well as those with controversies in human rights, labor, environment, and anti-corruption are excluded. Eligible firms must also have \$100 million free float adjusted market capitalization or more than \$1 million average daily trading volume over the prior sixty trading-day period. The Index Provider assesses and measures a company's green revenues based on company disclosures or company-specific estimates. Holdings are weighted based on free float market-cap, with a cap of 6% per issuer.