

ELFY

ALPS Electrification Infrastructure ETF

Fund Description

ELFY tracks an index of large- and mid-cap companies benefiting from electrification, focusing on sectors aligned with the transformation to electrical power. Holdings are selected by market-cap and equally weighted within the portfolio.

FactSet Analyst Report

ELFY aims to mirror the performance of an index that includes large- and mid-cap companies across sectors related to electrification, such as renewable energy and electrical components. While the index features infrastructure-related areas, like electricity distribution and transmission, it also covers a broader range of industries, including electronic equipment and battery technology. The fund employs a rules-based approach to select companies based on criteria like market capitalization, trading volume, and US exchange listing. Comprising 18 sub-industries, the index ensures diverse representation and liquidity standards. Securities are equally weighted for balanced exposure, and the index is reconstituted and rebalanced quarterly to align with current industry trends, aiming to support the fund's objectives.