

EMCA

Emerge EMPWR Sustainable Dividend Equity ETF

Fund Description

EMCA is actively managed to invest in high dividend-paying US stocks that meet certain environmental, social, and governance criteria.

FactSet Analyst Report

EMCA actively invests in dividend-paying US stocks, including ADRs, that meet the issuer's defined ESG criteria. ESG standards are based on a proprietary framework that uses research, ratings, and analytics from independent third-party data providers that screens stocks based on the issuers requirements. The fund may use publicly available data to analyze unrated companies. Applying the sub-adviser CAIM's bottom-up research process, the fund leans towards undervalued companies with perceived favorable balance sheets and above-average levels of cash flow per share that pay dividends and demonstrate an ability to increase dividends over time. While the fund focuses on large-cap stocks, it may still hold securities of any capitalization. The fund screens out companies involved in controversial issues and weighs governance-related risks. The portfolio managers have full discretion to make buy, sell, or hold decisions at any time.

