

EMCH

Emerge EMPWR Sustainable Emerging Markets Equity ETF

Fund Description

EMCH is actively managed to invest in stocks of various market capitalization from emerging markets that meet certain environmental, social, and governance criteria.

FactSet Analyst Report

The fund is being delisted. The last day of trading on an exchange is July 7, 2023. EMCH actively invests in stocks from emerging markets that meet the issuer's defined ESG criteria based on a proprietary framework that uses research, ratings, and analytics from independent third-party data providers. The fund may use publicly available data to analyze unrated companies. Applying the sub-adviser Channing Global Advisors proprietary fundamental data screening and research, the fund seeks thematic growth stocks with favorable secular and tactical themes resulting from country and sector catalysts. The fund selects perceived high-quality growth companies that are undervalued. While the fund focuses on large-cap stocks, it may still hold securities of any capitalization. The fund screens out companies involved in controversial issues and weighs governance-related risks. The fund may indirectly invest in Chinese companies through a variable interest entity. The portfolio managers have full discretion to make buy, sell, or hold decisions at any time.

