

EMGC

Emerge EMPWR Sustainable Select Growth Equity ETF

Fund Description

EMGC is actively managed to invest in US growth stocks of various market capitalizations that meet certain environmental, social, and governance criteria.

FactSet Analyst Report

The fund is being delisted. The last day of trading on an exchange is July 7, 2023. EMGC actively invests in US growth stocks, including ADRs. Holdings are selected based on the issuers defined ESG criteria, which is based on a proprietary framework using research, ratings, and analytics from independent third-party data providers. The fund may use publicly available data to analyze unrated companies. Applying the sub-adviser Grace Capital's bottom-up research process, the fund identifies stocks perceived to have long-term positive fundamentals based on proprietary discounted cash flow valuation models. The portfolio holds stocks of any capitalization perceived to have earnings or revenue growth potential, including companies believed capable of paying high dividends. The fund identifies issuers with histories of steady revenue growth, consistent cash flow profitability, and earnings quality. The fund screens out companies involved in controversial issues and weighs governance-related risks. The portfolio managers have full discretion to make buy, sell, or hold decisions at any time.