

EMPW

Emerge EMPWR Unified Sustainable Equity ETF

Fund Description

EMPW is an actively managed fund-of-funds that broadly invests in stocks of various market capitalizations from around the world that meet certain environmental, social, and governance criteria.

FactSet Analyst Report

The fund is being delisted. The last day of trading on an exchange is July 7, 2023. EMPW is a fund-of-funds that provides broad exposure to stocks of various capitalizations from around the world that meet the issuers defined ESG criteria. Employing a multi-manager approach to invest in various securities held by the other EMPWR ETFs, the underlying funds select stocks based on the recommendations of their respective sub-advisers and modified by ESG investment criteria. The fund advisor uses asset allocation and macro-economic factors to determine the combination of strategies, and the sub-advisor of each underlying fund act independently using their own investment style, such as dividend yield, growth, global core, and emerging markets. The ESG criteria is based on a proprietary framework that uses research, ratings, and analytics from independent third-party data providers. Publicly available data may be used to analyze unrated companies. The portfolio managers have full discretion to make buy, sell, or hold decisions at any time.