

# EMZA

## Emerge EMPWR Sustainable Global Core Equity ETF

### Fund Description

EMZA is actively managed to broadly invest in global stocks of various market capitalization that meet certain environmental, social, and governance criteria.

### FactSet Analyst Report

EMZA actively invests in stocks from around the world, including emerging markets, that meet the issuer's defined ESG criteria. ESG standards are based on a proprietary framework that uses research, ratings, and analytics from independent third-party data providers that screens stocks based on the issuers requirements. The fund may use publicly available data to analyze unrated companies. Applying the sub-adviser Zevin Asset Management's multi-disciplinary investment process, the fund combines fundamental research and global macro considerations to select stocks perceived to have potential to outperform and minimize losses in down markets. While the fund focuses on large-cap stocks, it may still hold securities of any capitalization. The fund screens out companies involved in controversial issues and weighs governance-related risks. The portfolio managers have full discretion to make buy, sell, or hold decisions at any time.

