

EPMB

Harbor Mid Cap Core ETF

Fund Description

EPMB is actively managed, investing in 50-70 mid-cap companies in the US, selected using fundamental research. The fund seeks total return.

FactSet Analyst Report

EPMB is an actively managed fund offering core exposure to the US equity mid-cap market. The fund uses a bottom-up investment approach, employing fundamental and qualitative criteria, to evaluate and select investments. The fund's adviser looks for companies with strong revenue growth, profit margins, manageable debt, positive cash flow, and earnings prospects that are trading undervalued. Statistical analysis and ESG considerations may also be utilized to determine and manage specific risks. EPMB will comprise 50-70 stocks while seeking total return.